# RITE AID MARKETING RESOURCES TOOL KIT FY2019





# Introduction

We value your partnership and understand the importance of working collaboratively to achieve our goals, and yours. Collaboration starts with understanding the framework in which you may work. In this tool kit, we have provided the information you need to understand how to best promote your brand within the programs and services Rite Aid offers, including:

- our customer brand promise
- Rite Aid marketing focus areas and the innovation we strive toward
- the channels available to you to optimize promotional and business planning with Rite Aid
- the people you should work with in the marketing department to leverage these channels
- the process you should follow to create a collaborative program with Rite Aid
- 3rd Party Partner tools that may be leveraged within Rite Aid

We look forward to working with you in FY'19 to develop new and innovative programs and to build your brand at Rite Aid.



# The Rite Aid Brand

# **Our Brand Promise**

Rite Aid's brand promise is to actively work with our customers to keep them well. From the Front End to the Pharmacy, everything we do is focused on supporting and enabling customers as they take steps on their individual path toward wellness. By providing the best products, unique programs and customized services, we help empower our customers to take an active role in the health of their family.

# **How Rite Aid Actively Works with Our Customers**

- It's that extra something we give our customers every single day.
- It's customized care from the pharmacist who knows all of their prescription needs.
- It's the daily, one-on-one relationships our Wellness Ambassadors build in every aisle they walk.
- It's the attention we give to sourcing, stocking and always having available just the right products for their specific needs and goals.
- It's the thought we put into every experience they have with us. Whether it is in our aisles, in their homes, or on-the-go.
- It's the personal attention we give each and every customer ... each and every day. After all, with us, it's personal.



As a retail healthcare company, we strive to deliver a unique customer experience that provides accessibility to health services, products and expert advice. We reach our customers with messaging based on their individual needs through our Marketing Focus Areas.

# Circular

The circular is a mainstay in Rite Aid's marketing tool box. 47 million customers receive our circulars when and how they choose. Digital personalization now allows us to customize the order of offers so our customers first see those most relevant to them. Through digital distribution channels, we create multiple localized versions and target the needs of the community. Our circular continues to see successful returns year over year by evolving around the ever-changing needs of the marketplace.

Participation in the core circular program is included with the FY19 Promotional Funding Commitment. However, any retail markdown must be funded with incremental dollars apart from the Minimal Fiscal Year Promotional Funding Commitment.

While there are exceptions to this rule, understand that the circular is a Rite Aid branded vehicle and that Rite Aid's style and brand equity trumps that of supplier brands.







We also offer incremental circular and print opportunities above and beyond the base Promotional Funding Commitment including promotional pull-outs, wraps and targeted mailers.

# **CRM**

Rite Aid recognizes that no two customers are alike. Our customers expect to receive personalized communication that is relevant to them. By leveraging CRM programs, you may activate highly targeted and measurable campaigns to grow the loyalty of our shared customer.



We provide numerous opportunities at times of the year and at scales that suit your budgeting requirements. The CRM opportunity at Rite Aid is unique as it is the only way you can participate in Plenti.

If you wish to participate in a CRM campaign, contact your Category Manager or the CRM marketing team for more information on:

- Current calendar of campaigns
- Participation forms and times for submission
- Targeting options
- Brand placement options
- Guidance on how to achieve the best results

Currently, Rite Aid does not charge our suppliers for participation in our planned CRM campaigns, other than the costs of coupon redemptions.



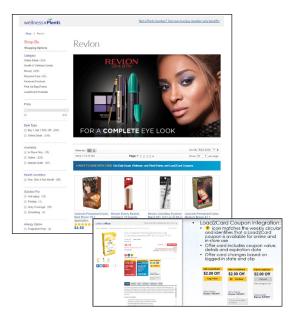


# **eCommerce**

RiteAid.com was created to better help our customers manage their wellness needs and easily purchase healthy products. We would like to share this experience with your users. Below are some directions on how you can add us to the list of retailers on your website. This will help increase your product sales and improve your overall eCommerce experience by providing users with an expanded selection of retailers where they can purchase your products.

# Brand Page on RiteAid.com

Brand pages on RiteAid.com organize all of the products available for purchase on the Rite Aid Online Store for a particular brand onto a single page. These pages allow brands to showcase their most recent product offer or campaign, while making it simple for a user to purchase.



Every brand that has products available for sale on RiteAid.com has a dedicated brand page. Step by step instructions for online product submission are available on the suppier portal under marketing.

Brand pages can be customized with a 690px x 350px banner, a 125px x 125px logo and a description of less than 400 characters including spaces.

# How to Link to Rite Aid

Linking to your brand or product detail page is easy. You can utilize the Rite Aid logo included on the brand style guide or link the shop now button to the appropriate product detail page, https://shop.riteaid.com or your specific brand page on RiteAid.com.

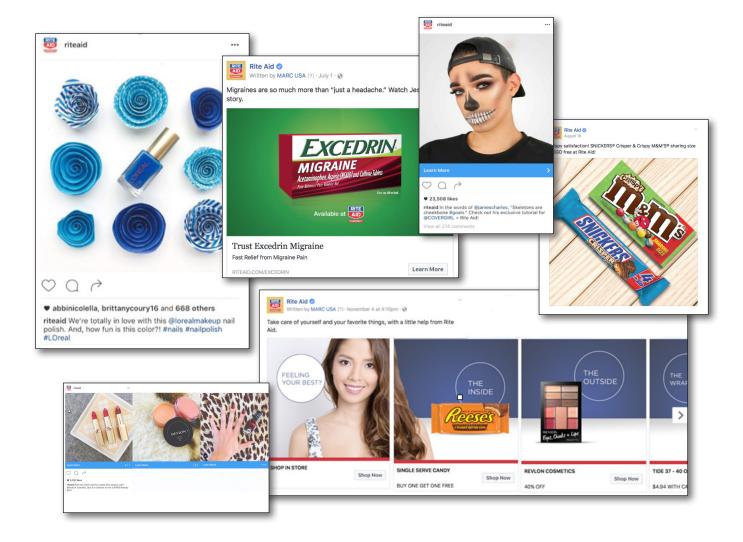
Product .xml or .csv feeds are also available for your use.



# **Social Media**

Rite Aid has an active customer fan base across a variety of social channels. Our purpose in the social space is both to extend our brand promise and to present targeted values and offers. All of this is accomplished via engaging and valuable content.

Our social channels are different from most traditional advertising channels in that the social media landscape is shared between our brand and the consumer. For that reason, we have to carefully balance the content that is published to make sure it aligns with the culture of the different social platforms and delivers value to our audience of customers.





# **Grand Openings and ReOpenings**

A successful grand opening is critically important to the future of a store. All new, relocated and remodeled stores are launched with a series of customized circular ads. The circulars highlight all the benefits of Rite Aid to new customers - from the customized care of our pharmacists and a unique beauty experience to the personal attention of our Wellness Ambassadors. The ads and personalized communications invite our current customers to experience a whole new store - with a new look and compelling offers on new and favorite products.

Special events, ranging from Mommy & Me beauty events to Weekend Warrior health screening events, are designed to appeal to all a wide range of customers including young families, seniors, beauty enthusiasts and young professionals. Local awareness of key events is developed through community partnerships, social media and CRM.



As we open and reopen stores, we look to you for ideas and

to you for ideas and suggestions on how you can help us create more excitement and build more traffic in these first few crucial weeks. Participating is grand opening events must be funded with incremental dollars apart from the base Fiscal Year Promotional Funding Commitment. See your category manager for specific details.





# Retail HealthCare Innovation

At Rite Aid, we focus on the customer's whole health journey – both preventing illness and actively supporting their overall wellness and quality of life. For the front end this means providing a broader consumer solution for their various every day health and wellness needs, in turn driving future growth. It means helping our customers be healthy and actively supporting their quality of life with programs like Quit For You, Be Rite healthy consumables and wellness+ allergy to name a few. Following are brief overviews of these programs to help illustrate how Rite Aid is partnering with our suppliers to innovate around wellness in the front end of our stores. We hope these programs and our approach inspires you to create similar innovations in your category as appropriate.



Quit For You is Rite Aid's personalized wellness approach to quitting smoking. Unlike any other smoking cessation program available, Quit For You provides an unmatched level of one-on-one consultations with our specially trained pharmacist. The program focuses on the positive change quitting smoking will have on our customers and the lives of all the people they are quitting for. As well as access to an award-winning toolkit, our customers receive encouragement to continue in their quit attempt with wellness+ points as well as savings of nicotine replacement products.



# Retail HealthCare Innovation



Through newsletters and emails wellness+ Allergy provides our customers with information, tips and tools on how to better manage the allergy season. And, our customers are rewarded for managing their symptoms with \$20 in wellness+ BonusCash awards for every \$75 spent on qualifying allergy products.

Rite Aid is making it easier for our customers to make the right choices for their health and wellness. The Be Rite program empowers them to make healthy decisions on food and beverages when choosing a destination and throughout the store during their shopping experience. Healthy consumable shelf tags help guide them in the aisle by identifying products that meet specific FDA healthy food guidelines. Themed promotional

endcap displays group products by similar attribute so our customers can more easily manage their diabetes with low carb and sugar free selections or heart disease with low sodium and heart healthy selections. To continually help educate our customers on how to make healthy decisions throughout the year, we distribute seasonal recipes incorporating products that meet their individual health requirements. Our

circulars incorporate gluten-free and organic icons so our customers recognize us as a destination to manage their lifestyle needs.





# Collaborative Marketing Process

To ensure better visibility and shared understanding of all Rite Aid supplier marketing opportunities, we require that all marketing requests be reviewed and approved by the category management department prior to initiating contact with anyone in the marketing department. This will improve overall alignment of priorities, promotional planning and most importantly any required supplier funding – trade or shopper marketing in nature.

To make this process as streamlined and simple as possible for our category management team, we have developed a marketing request form, which can be completed electronically and sent to your category manager for review and approval. This form contains all of the basic information required to engage with the marketing department and facilitate the kick-off of the effort.



# Marketing Request Form



# **MARKETING REQUEST FORM**

Supplier:		Date:				
Contact:	Phone:	eMail:				
Category:	Brand(s):					
MARKETING SUPPORT REQUEST AREA						
Advertising	Customer Relation	onship Marketing				
Circular or FSI	Weekly wellness	s+ Member Communication				
In-Store Display or Signage	Load2Card					
Shared Mail	Digital Coupon	os				
Marketing	Solo Direct Ma	iil				
Brand Equity and Category-Wide Programs	eCommerce					
New Item Launch	Product Listing	9				
Brand Tagging/Logo Use	Brand Page					
Community Event/Sponsorship	Category Adve	_				
Digital	Campaign Pag	e				
Offsite Digital Media, Search, Affliliate, D	isplay					
Social Media, Promotion, Posts	Social Media, Promotion, Posts					
Sponsored content						
SUPPLIER FUNDING AVAILABLE?	SUPPLIER FUNDING AVAILABLE? Yes No					
NOTE: If supplier request crosses multiple of	categories, send form	to Karin Long.				
BRIEF OVERVIEW OF OPPORTUNITY/NEED (200 Words or Less):						
CATEGORY MANAGEMENT AUTHORIZATION	TION:					



# Approved Third Party Marketing Partners

PARTNER	PRIMARY RITE AID CO-OP MARKETING SERVICES
Adheris	Targeted pharmacy monograph advertising.
Catalina	Targeted coupons at register (across Catalina Network).
Higi	Advertising opportunities on in-store health station.
InMar	<ul> <li>Aggregates, presents and clears all Load2Card electronic coupons for Rite Aid Service featured on RA.com and in the Rite Aid mobile app.</li> </ul>
News America	<ul> <li>Primary in-store brand signage partner:         Prints and places all, except for exclusive Rite Aid equity promotions and programs (seasonal, Rite Aid Brand, wellness+ programs, etc.) and unique programs like security pedestal signage.     </li> </ul>
POP Radio	Handles all in-store radio advertising opportunities.
Storeboard Media	<ul> <li>Prints and places all security pedestal promotions in our stores.</li> </ul>

See appendix for details on these programs.



# **Appendix**





# **OVERVIEW**

As one of the nation's largest providers of targeted patient acquisition and adherence programs, we develop evidence-based behavioral interventions that activate patients and improve outcomes to elevate brand performance.

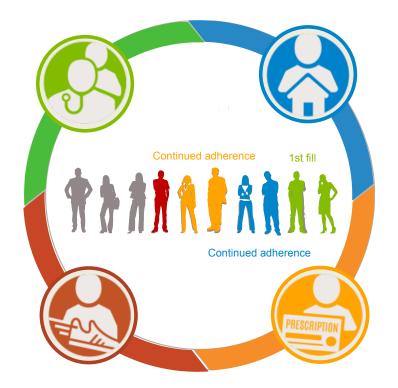
Our multichannel, data-driven approach and understanding of real people and their behavior is the key to understanding barriers and influencing positive health behaviors.

# **inOffice**

**ACTIVATES** patients to pick up their 1st fill

# **PREVENTS**

abandonment



# inHome

**DRIVES** patients into the pharmacy to refill

**ENGAGES** patients with valuable resources

# inMotion

**EMPOWERS** patients with immediate information

**DRIVES** compliance through mobile engagement

# inPharmacy

**INFLUENCES** patients at the point of purchase

**DRIVES** adherence & informed choice

#### **OUR HERITAGE**

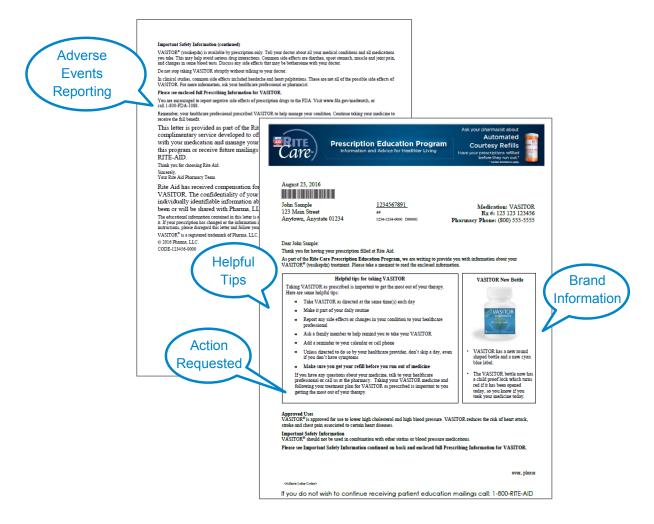
As part of inVentiv Health, we have access to a global network and deep therapeutic expertise enabling us to help clients successfully navigate an increasingly complex environment.



# inHome



Adheris Health delivers fully-compliant and engaging printed communications to patients at home, keeping them on track. These valuable communications reach patients with important refill reminders and valuable medication education and resources that drive them back to their local pharmacy to refill.



## inHome BENEFITS

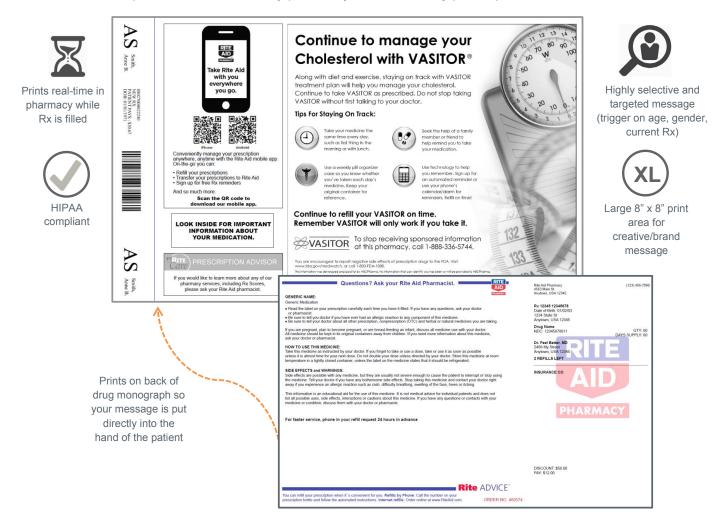
- Ability to reach patients with persistence/compliance mailings or one-time critical and timesensitive mailings
- Educate patients with helpful information or important updates relative to the product prescribed
- Generate product awareness to treat another condition, symptom or side effect relative to the patient's primary disease state



# inPharmacy



Adheris Health delivers point-of-care messaging in our pharmacies. This patient information document is printed and delivered by pharmacy staff with every prescription filled.



# inPharmacy BENEFITS

- Delivers positive sales results for Rx, OTC and CPG brands
- Promote appropriate use of product
- Generate product awareness to treat another condition, symptom or side effect relative to the patient's primary disease state
- Educate patients on good health practices with your product relative to age, gender, or physical condition



# PERSONALIZED DIGITAL MEDIA. WHEN RESULTS MATTER.

Whether your brand objective at Rite Aid is to drive incremental volume, increase loyalty, or motivate high-value consumers to try new products, Catalina has the results-based solutions to solve your biggest marketing challenges.

Catalina can reach 100% of Rite Aid shoppers, in-store and online, with the relevant offers that deliver results!



# IN-STORE. DIGITAL. MOBILE. EVERYWHERE YOUR SHOPPER IS.

Start the conversation. Call Joe Ryser at 727-563-5643 or email joseph.ryser@catalina.com



catalina.com

# CATALINA PERSONALIZED DIGITAL MEDIA DELIVERS MEASURABLE RESULTS.





# Up to 60% increase in volume and \$2.62 ROI

Drive instant volume with **Catalina Category Marketing**. Turn brand and category buyers into super buyers with in-store cash rewards.

# One additional month of shopper retention = 3% annual growth

Build brand loyalty with **Catalina Loyalty Rewards**. Identify and engage your loyal brand buyers to reduce defection and growth life-time value.



# **DIGITAL**

# Delivers more than 2x the redemption of untargeted offers

**Catalina Segment Targeted Load to Card** offers varied value incentives based on shopper segments to reduce subsidization and drive incremental shopper spend:

- 1. Higher value offers are delivered to Light and Never Buyers to drive sales lift
- 2. Medium value offers are delivered to Occasional Buyers to increase consumption
- 3. Lower value offers are delivered to Loyal Buyers to drive efficient volume



# **MOBILE**

# **Industry-leading ROAS of \$3.45**

**Catalina BuyerVision** uses purchase-based targeting and closed-loop measurement to drive the highest level of relevance in consumer-focused media.

What the consumer buys, what they need and when they'll need it is what really matters. Drive trial and repeat with **Catalina New Item Launch**. Omnichannel delivery to shoppers most likely to try your new product.

# **CATALINA'S UNIQUE DIFFERENCE:**

# DATA-DRIVEN MARKETING

Connect your brand to the right shoppers

# **OMNI SHOPPER & REAL-TIME ACTIVATION**

Personalized messaging delivered in real-time for the best ROI

# SPEED TO MARKET

Ideation to execution in 2-3 weeks

# KNOWLEDGE & EXPERIENCE

Catalina has driven lift and loyalty for more than 30 years

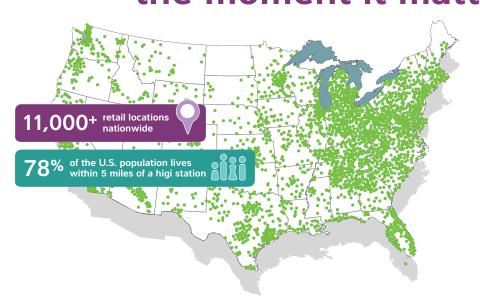
Start the conversation. Call Joe Ryser at 727-563-5643 or email joseph.ryser@catalina.com



catalina.com

# Connect with health-minded shoppers at **the moment it matters**





# Sole National drug chain



- 4,209 locations
- 35M screenings to date
- 13.4M screenings, past 52 weeks
- 1.7M registered users
- 89M monthly impressions

SOURCE: higi analytics, May 2016 - April 2017

# The nation's largest self-screening health station network



BLOOD PRESSURE



WEIGHT



PULSE



ВМІ



BODY COMPOSITION\* \*40% of network

Strategically located in high traffic zones at leading food, drug and mass retailers, higi's free and convenient self service health station is the centerpiece of an omni-channel messaging platform with eye-level video billboard advertising, privacy screen 1:1 advertising during health screenings, in-store consumer surveys and more.

Our platform also offers valuable tools to inspire, grow and sustain healthy behaviors via our website and mobile app, featuring challenges and rewards plus seamless connectivity to over 80 health devices, activity trackers and apps. higi offers brands a one-of-a-kind opportunity to deliver creative, highly-targeted experiences that scale nationally.

Five important benefits that will push your brand communications to new heights

- **Build broad awareness** when shoppers are in a health moment
- Target specific consumer segments for focused messaging and guaranteed views
- **Gain shopper insights** to inform marketing decisions
- **4 Build deeper relationships** with shoppers and retailers for sustainable CRM
- **Create 1:1 relationships with shoppers** for consumer loyalty initiatives



For more information, contact Rebecca Osmer, Director | DowellGroup e: rosmer@dowellgroup.com | o: 717.614.6264

# Health station programs



# Rite Aid & higi

higi's cloud-based engagement platform allows shoppers to track and share biometric and lifestyle data from health stations and third party health devices.

higi is partnering with Rite Aid to offer vendor partners an in-store marketing tool that connects shoppers with brands as they engage with their health and wellness at the higi station.

# **Benefits for Rite Aid Suppliers**

higi provides Rite Aid suppliers with an in store and online messaging platform coupled with data and analytics to better engage with Rite Aid shoppers.

- A platform proven to deliver messaging to a captive, highly targeted audience who are 3x more likely to visit a promoted area<sup>1</sup>.
- Independent research indicates higi users are 3.5x as likely to speak with or request more information from their pharmacist or doctor<sup>2</sup>.
- Leverage data analytics to gain valuable, actionable insights about Rite Aid shoppers segmented by age, gender and zip code



SOURCE: Nielsen Media Research commissioned studies, 2014/2015

# **Attract Screen Program**

The Attract Screen Program is a high impact digital advertising opportunity.

Program Includes:

- HD Video (non-audio) or static brand message located on the top screen of health station, at eye level to shoppers
- 15 second brand messages
  - Price: \$9/station/month

Program value: brand awareness with broad reach

# Targeted Multi-Channel Program

Offers an end-to-end branded experience across higi's platform, on the attract screen and on the interactive privacy screen, with the ability to target shoppers with geo/demographic precision.

Program Includes:

- Attract screen (15 second video or static brand message)
- Blood pressure video (30-60 second video)
- Pre-results screen video on a rotational basis, as available (15 second video or static brand message)
- Message in personal results e-mail
- Optional add on: "Learn More" information capture
  - Price: \$80/station/month

Program value: end-to-end in store and online branded experience

# **Survey Program**

The Survey Program allows you to gain valuable insights by asking shoppers up to 3 survey questions prior to each health screening on the interactive privacy screen. Sponsor receives aggregate survey results and de-identified data.

Program Includes:

- Tailored survey questions
- Survey results
- De-identified data analytics
  - Price: \$50/station/month

Program value: location-based shopper insight



For more information, contact Rebecca Osmer, Director | DowellGroup e: rosmer@dowellgroup.com | o: 717.614.6264

# A partner in wellness for Rite Aid shoppers



higi's mission is to get individuals to take small but meaningful steps to create lasting health habits. Our unique, in-store and online community engagement platform gives individuals the power to collect and, when they opt-in, share their health and activity data with their healthcare providers and trusted partners.

# Our omni-channel messaging platform gives you access to shoppers across multiple touch points

The higi platform includes the retail-based health station, website and mobile app. Our health stations are FDA 510(k)-cleared, HIPAA-compliant, Class II medical devices that provide a secure, real-time flow of information with multiple screening and tracking modalities, including integrations with connected device and app partners, driving repeated usage with incentives and rewards.

Our 360°, cross-device ecosystem meets individuals where they are - at retail, home, on-the-go - and helps brand marketers and healthcare stakeholders improve engagement with individuals, creating access and actionable insights to motivate and empower them in simple, fun and rewarding ways.

# A beacon for health through the wellness journey

## In the pharmacy



Awareness + Educate & Activate -

Attract Screen

## On the station



Educate & Activate

Blood Pressure, Pulse, Weight & BMI Screening

> Blood Pressure Video, Survey



Reinforce

Pre-Results Video, Learn More

# At home & on-the-go



Follow-up & Reactivate

Results Email & Results Web Page



For more information, contact Rebecca Osmer, Director | DowellGroup e: rosmer@dowellgroup.com | o: 717.614.6264



# Driving Sales with Unmatched Shopper Data & Insights



Directly engage millions of online and mobile shoppers and drive sales through Inmar's innovative technology and advanced analytics. Inmar's load-to-card and print-at-home solutions provide marketers with the scale, flexibility and insights needed to propel shoppers to action while optimizing promotion spend.

# □ Unparalled Shopper Data

- Access to real-time shopper transaction and behavioral data
- Transparent reporting at campaign and retailer levels

# ▶ National Retailer Reach

- Distribution to more than 45% of U.S. digital rooftops
- National print-at-home distribution network

# **▶** Industry-Leading Performance

- Unmatched redemption rates and ROI
- Best-in-class targeting technology

# **Expert Support**

- Dedicated, consultative account management
- Comprehensive campaign management, planning and modeling



REGISTERED USERS

2MM

USER GROWTH vs. 2016

306%

REDEMPTION GROWTH vs. 2016

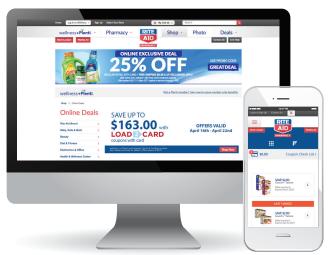
30%

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# **Load-to-Card Solutions**

With Inmar's Digital Promotion Network, brands can drive sales and engage Rite Aid shoppers through national load-to-card programs that leverage Inmar's data-driven targeting technology and digital expertise. Through transparent, retailer-level reporting brands are able to continuously optimize their campaigns to maximize their ROI.

- Access to more than 36 million shoppers representing over 45% of all digital rooftops
- Transparent reporting providing insight into performance at the campaign and retail level
- Industry-leading redemption rates
- Best-in-class targeting using shopper basket data
- Flexible campaign execution and in-flight campaign optimization
- Exclusive co-marketing programs with key retailers



# **Targeting Solutions**

Inmar's targeting capabilities take digital promotions to a new, unmatched level by enabling brands to reach specific shopper segments at Rite Aid across multiple digital touchpoints with customized offers based on previous brand or category engagement. No longer does the same digital offer have to be given to all shoppers. With Rite Aid's digital program brands can:

- Split targeted Rite Aid promotions into multiple offers of varying faces values, purchase requirements and/or promoted UPCs based on actual shopper data
- Simultaneously deliver these offers to carefully selected unique segments of the population
- Build longitudinal 1:1 relationships with shoppers by delivering offers that reflect their progression along the category lifecycle
- Maximize efficiency and optimize ROI by achieving multiple objectives with one campaign

79%

of shoppers would be more interested in receiving promotions from a brand if the promotions were targeted to products they normally buy

Source: 2016 Inmar Shopper Behavior Study

To learn more, contact Inmar // solutions@inmar.com • 866.440.6917

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# NEWS AMERICA MARKETING<sup>®</sup>/SMARTSOURCE<sup>®</sup>: IN-STORE, AT-HOME AND DIGITAL



News America Marketing's SmartSource portfolio of advertising and promotion programs delivers brand messages to shoppers all along their paths to purchase.



#### **IN-STORE MEDIA**

SmartSource in-store programs, like Shelftalk, Shelftake One and Coupon Machine, are turn-key; we handle production, installation and removal, so Rite Aid gets the program benefits without any store-labor costs.



#### **SmartSource Coupon Machine®:**

Coupon incentives delivered at the shelf directly in front of the product.

- Category Sales Average: 1%\*
- Brand Sales Lift Range: +18-34%\*\*



#### SmartSource® Shelftalk:

At-shelf advertising placed in the aisle.

- Category Sales Average: 1.3%\*
- Brand Sales Lift Range: +6-13%\*\*



#### SmartSource Shelftake One®:

Promotion dispenser that delivers information and offers at the shelf.

- Category Sales Lift Average: 1.3%\*
- Brand Sales Lift Range: +7-13%\*\*



#### SmartSource® Shelftalk Banner®:

At-shelf advertising placed in the aisle.

- Category Sales Average:1.3%\*
- Brand Sales Lift Range: +6-13%\*\*



#### SmartSource® Shelfvision Push 2 View:

Offers interactive advertising at shelf.
Uses high quality video to integrate
TV commercials and highlight
product features. Designed to provide
information to help with consumers'
at-shelf purchase decisions

Add a tear pad\*\*\*
to Shelftalk and
Shelftalk Banner
and offer shoppers
coupon savings and
other incentives!



**2018** 

# **SmartSource In-Store Program Schedule For Rite Aid**

CYCLE 1	CYCLE 2	CYCLE 3	CYCLE 4	CYCLE 5	CYCLE 6	CYCLE 7	CYCLE 8	CYCLE 9	CYCLE 10	CYCLE 11	CYCLE 12	CYCLE 13
JAN 8- FEB 4	FEB 5- MAR 4	MAR 5 - APR 1	APR 2 - APR 29	APR 30 - MAY 27	MAY 28 - JUN 24	JUN 25 - JUL 22	JUL 23- AUG 19	AUG 20- SEP 16	SEP 17 - OCT 14	OCT 15 - NOV 11	NOV 12 - DEC 9	DEC 10 - JAN 6
	Sales Close/Artwork Due for Coupon Machine, Shelftake One, Shelftalk, Shelftalk Banner											
10/27/17	11/23/17	12/22/17	1/19/18	2/16/18	3/16/18	4/13/18	5/11/18	6/8/18	7/6/18	8/3/18	8/31/18	9/28/18
	Sales Close/Artwork Due for P2V, Shelftalk with Tear Pad, Shelftalk Banner with Tear Pad											
10/20/17	11/17/17	12/15/17	1/12/18	2/9/18	3/9/18	4/6/18	5/4/18	6/1/18	6/29/18	7/27/18	8/24/18	9/21/18

<sup>\*</sup>IRI Store Census Data, GFK Audits & Surveys; Approximately 80% of matched-panel test results for this program fall within this range. Based on all match panel test analyses with a category sales lift from 2012-present (Mar. 2017).

<sup>\*\*</sup>IRI Store Census Data, GFK Audits & Surveys; Approximately 80% of matched-panel test results for this program fall within this range.

<sup>\*\*\*</sup>Client has to purchase promotion as well as advertising rights.





#### Price Feature Plus® (PFP)

Rite Aid specific ads in the FSI that are placed adjacent to a manufacturer's coupon, highlighting reduced price points and final-net costs. PFP ads encourage shoppers to visit Rite Aid store locations for these offers.



#### SmartSource Media Group®:

Custom media programs that offer targeted advertising and promotions via advanced sourcing capabilities\*. Programs are completely turn-key.

\*3rd party database, with NAM access secured on a program-by-program basis.



# SmartSource® Direct: Direct Mail and Sampling

Reaches a targeted audience using our access to household-level databases and digital-marketing programs including:

- Retailer-loyalty card targeting
- Third-party marketing data\*
- · Opt-in online marketing

We manage programs with our vendors from beginning to end, including the development of targeted databases, print execution and package solutions, addressing mailers and USPS processing.

\*3rd party database, with NAM access secured on a program-by-program basis.



# **DIGITAL MEDIA**

News America offers a three-tiered approach to support Rite Aid digitally:



#### **Direct 2 Card Coupons:**

We have the capability to post manufacturer coupons directly to **RiteAid.com.** 



#### **Programmatic Digital Media:**

We have access to first-party behavioral data of shoppers across 170+ partner sites. We can utilize this data to target consumers living within a radius of Rite Aid stores with ads designed to drive them to RiteAid.com.

\*As of July 2017



# Targeted E-mail Campaigns:

We have permissions-based and customized 3rd party email lists of 200,000,000 addresses that puts your message right into shoppers' inboxes. We can utilize geographic, demographic, psychographic and transactional targeting in selecting the audience and creating programs designed to drive traffic to **RiteAid.com** 

For further information about News America Marketing's Programs, please contact:

#### **Gavin O'Day**

Vice President Group Sales Manager, Shopper Marketing 212-782-8088 goday@newsamerica.com NEWS AMERICA MARKETING

NAM Confidential; For Client Use Only GODay/Rite Aid/FINAL/8.17



# RITE AID In-Store Audio Overview



For more information on InStore Audio Network, please contact: Gary Seem at 609-454-2815 OR visit InStoreAudioNetwork .com



**InStore Audio Network** will deliver your brand's message to millions of consumers in a **captive media environment** at the **point-of-purchase**.

# THE PACKAGE:

You can ad significant value to your media buy by including in-store audio for a very low cost! You will receive a 30-second spot that airs <u>twice per hour</u> for every hour that the store is open. To provide maximum flexibility, this program is bought by the week.

# **COSTS:**

Cost per store (net) \$8.00/store/week

Total # of Rite Aid stores in the network 4,526
Full Rite Aid buy for one week \$36,208
(Lead times for ads are roughly 2-3 weeks prior to start date)

# **RESEARCH:**

Average sales lift +16% Impact on Brand Awareness +42 points

# **TOTAL POTENTIAL IMPRESSIONS IN RITE AID (per week):**

<u>Demographic</u>	Audience
Total Adults 18+	15,898,939
Total Women 18+	9,214,897
Total Women 25-54	5,596,363

# THE FULL INSTORE AUDIO NETWORK:

(Call for details on rates and availability)

Grocery Network	10,447
Drug Store Network	12,011
Mass Merch Network	1,174
Total Network	23,654

Sources:

IRI, Audits & Surveys Edison Media Research Guideline Research

For more information, contact:

**Gary Seem** 

President / CEO 609-454-2815

Gary.Seem@InStoreAudioNetwork.com

www.InStoreAudioNetwork.com





# Now Your Brand Can Reach Every Rite Aid Shopper!



StoreBoard Media has the exclusive right to place advertising on security pedestals in Rite Aid stores nationwide.

YOU can now deliver high quality brand impressions to consumers who are able to purchase your product.



#### **Strategic Usage**

Increase brand awareness, introduce NEW products/ services or feature seasonal products.

#### Rates - Media Only (Plus Production)

Top 3 markets – \$2.42 Cost Per Thousand (\$200 CPS) Markets 4-10 – \$1.99 Cost Per Thousand (\$165 CPS) All Other Markets – \$1.69 Cost Per Thousand (\$140 CPS)

#### Ad Position/Size

The largest advertising space available at the entrance of Rite Aid stores with 100% visibility to all shoppers. Average stores have 3 two-sided pedestals that are 5 feet tall by 2 feet wide, creating 60 square feet of billboard impact!

#### **Media Buys**

Can be bought nationally, regionally and locally or by DMA.

#### **Category Exclusive/Prime Location**

Regardless of how many pedestals are in a store, one advertiser gets all per cycle, per location... creating a multiple billboard effect for total domination of the front of the store.

#### Cycles

There are 13, four (4) week cycles.

Media Cycles and Due Dates					
Cycle	Date	Artwork Due			
2017					
1	Jan 9 - Feb 5	21-Nov			
2	Feb 6 - Mar 5	19-Dec			
3	Mar 6 - Apr 2	16-Jan			
4	Apr 3 - Apr 30	13-Feb			
5	May 1 - May 28	13-Mar			
6	May 29 - Jun 25	10-Apr			
7	Jun 26 - Jul 23	8-May			
8	Jul 24 - Aug 20	5-Jun			
9	Aug 21 - Sep 17	3-Jul			
10	Sep 18 - Oct 15	31-Jul			
11	Oct 16 - Nov 12	28-Aug			
12	Nov 13 - Dec 10	25-Sep			
13	Dec 11 - Jan 7	23-Oct			

Media Cycles and Due Dates				
Cycle	Date	Artwork Due		
2018				
1	Jan 8 - Feb 4	20-Nov		
2	Feb 5 - Mar 4	18-Dec		
3	Mar 5 - Apr 1	15-Jan		
4	Apr 2 - Apr 29	12-Feb		
5	Apr 30 - May 27	12-Mar		
6	May 28 - Jun 24	9-Apr		
7	Jun 25 - Jul 22	7-May		
8	Jul 23 - Aug 19	4-Jun		
9	Aug 20 - Sep 16	2-Jul		
10	Sep 17 - Oct 14	30-Jul		
11	Oct 15 - Nov 11	27-Aug		
12	Nov 12 - Dec 9	24-Sep		
13	Dec 10 - Jan 6	22-Oct		

#### **Closing Dates**

Space Reservation nine weeks prior to cycle date; artwork seven weeks prior.

## **Full Turnkey**

StoreBoard Media will **print**, **coordinate**, **distribute**, and **verify**.



#### **For Reservations Contact:**

StoreBoard Media Charlie Williams, EVP Sales 646.472.1888

Charlie@StoreBoards.net



[360 Lexington Avenue, 19th Fl, New York, NY 10017] [P (212) 682 3300] [www.StoreBoards.net]



# Now Your Brand Can Reach Every Rite Aid Shopper!



## **Delivering Reach and Recency**

- Put your brand message where it is actually viewed and can be acted upon.
- StoreBoard Media links a consumer exposed to the message when they are in a position to make a purchase.

# **Increased Brand Awareness**



StoreBoard Media | Arbitron Retail Advertising Effectiveness Case Study

- Visually aided message recall among those who noticed StoreBoards was over 50%.
- The StoreBoard messages increased the brand's overall advertising awareness.
- StoreBoards had a significant impact on the brands' in-store presence.
- The majority of shoppers find StoreBoards a useful way to learn about products.
- 41% of shoppers who noticed StoreBoards could make a connection between the ad and a purchase they've made.

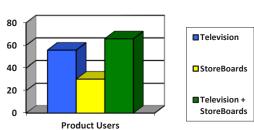


# **Increased Reach – Complements Television Activity**

StoreBoard Media | Nielsen 2010 re-allocation study



- Nielsen studies have confirmed that no matter how much money a brand spends on television, StoreBoard Media can add new reach points in an efficient and effective manner.
- Using the same budget and reallocating a portion to StoreBoards increases reach among those who use your product.



# **Masi**© 2010 Masi International Inc.

#### **Increased Sales**

- Test stores that contained the StoreBoard Media program had sales lift that averaged 24.4% compared to the control stores.
  - Allergy 12.4%
  - o Cough, Cold, & Allergy 45.4%
  - o Hair Care -- 30%
  - o Razors 47.7% Men's HBA 43.6%
  - Cough & Cold 17.6%
  - o Gum & Candy 12.9%
  - o Oral Care 8.59%

Skin Care – 29%

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